

## Statement of Purpose

For Graduate Certificate Program in Behavioral Financial Planning, Financial Therapy

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| <b>Full Name</b> |  |
| <b>Address</b>   |  |
| <b>Telephone</b> |  |
| <b>Email</b>     |  |

**1. Summarize your career goals and how the certificate program would help you attain those goals.**

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**2. Please indicate if you have taken an undergraduate or graduate course equivalent to fundamentals in or introduction to personal finance or financial planning.** This course would be equivalent to the pre-requisite for this certificate, which is FHCE 3200 Introduction to Personal Finance (undergraduate level) or FHCE 8200: Financial Planning and Analysis (graduate level) courses at the University of Georgia. **Please tell us where you took the course and the topics that were covered.**

*Note: You may be asked to submit a copy of the syllabus for the course.*

*If you have not taken an equivalent of this course, then you will need to take FHCE 8200 prior to or during the first 8 weeks of the program.*

**3. Have you earned the following credentials: CFP®, AFC®, or CFT-I?**

**4. Describe any experiences you have had that illustrate your commitment to pursue graduate education.** These may include, but are not limited to, your academic training, research and/or publication experiences, professional experience, volunteer activities, etc.

**5. Briefly describe how you became aware of our graduate programs.**

**6. Is there anything else you would like our faculty to know when evaluating your application?**